

July 03, 2025

To The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400 001 Scrip Code: 543514	To The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Scrip Code: VERANDA
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Dear Sir/Madam,

Sub: Intimation of Allotment of Equity Shares pursuant to the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and the rules made thereunder (the "Preferential Issue")

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

This is with reference to the In-principle approval granted by your good offices vide BSE letter No. LOD/PREF/AM/FIP/425/2025-26 dated July 01,2025, and NSE Letter No. NSE/LIST/48681 dated July 01,2025.

Further to our earlier intimation dated May 17, 2025, and pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Company, at its meeting held today i.e. July 03, 2025, has approved the allotment of 11,85,984 (Eleven Lakh Eighty-Five Thousand Nine Hundred Eighty-Four) fully paid up equity shares of the Company having a face value of Rs.10/- (Rupees Ten Only) each at an issue price of Rs. 221/- (Rupees Two Hundred and Twenty-One Only) per equity share including a premium of Rs. 211/- (Rupees Two Hundred and Eleven Only) per equity share, for an amount aggregating to Rs. 26,21,02,464 /- (Rupees Twenty-Six Crore Twenty-One Lakh Two Thousand Four Hundred Sixty-Four only) by way of Preferential Issue for consideration other than cash (i.e.) being consideration for acquisition of 1,059 (One Thousand Fifty-Nine) equity shares of Rs. 10/- each of BB Publication Private Limited ("**BB Publication**").

As a result of the above allotment, the Company now holds 51% of the fully diluted equity share capital of BB Publication.

The details of pre and post allotment paid-up equity share capital of the Company are as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Pre-allotment paid up share capital	7,65,45,114	76,54,51,140
Post allotment paid up share capital	7,77,31,098	77,73,10,980

The Equity Shares allotted shall be locked in as per the applicable provisions of Chapter V of the SEBI ICDR Regulations.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided as Annexure I.

Kindly take the same on record and display the same on the website of your exchange. This information will also be available on the Company's website at <https://www.verandalearning.com/web/index.php/stock-exchange-intimations>

Thanks & Regards

For Veranda Learning Solutions Limited

S. Balasundharam

Company Secretary & Compliance Officer

M. No: ACS-11114

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CIN: L74999TN2018PLC125880

Annexure I
Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Issuance of Securities:

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities	Equity Shares
b)	Type of issuance	Preferential Issue for consideration other than cash in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities issued or the total amount for which the securities will be issued.	11,85,984 (Eleven Lakh Eighty-Five Thousand Nine Hundred Eighty-Four) fully paid-up equity shares of the Company having a face value of Rs.10/- (Rupees Ten Only) each at an issue price of Rs. 221/- (Rupees Two Hundred and Twenty-One Only) per equity share including a premium of Rs. 211/- (Rupees Two Hundred and Eleven Only) per equity share, for an amount aggregating to Rs. 26,21,02,464 /- (Rupees Twenty-Six Crore Twenty-One Lakh Two Thousand Four Hundred Sixty-Four only) by way of Preferential Issue for consideration other than cash (i.e.) being consideration for acquisition of 1,059 (One Thousand Fifty-Nine) equity shares of Rs. 10/- each of BB Publication Private Limited (" BB Publication ").

In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

i	Name of the Investors	Enclosed as Annexure II
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	11,85,984 (Eleven Lakh Eighty-Five Thousand Nine Hundred Eighty-Four) fully paid-up equity shares of the Company having a face value of Rs.10/- (Rupees Ten Only) each at an issue price of Rs. 221/- (Rupees Two Hundred and Twenty-One Only) per equity share including a premium of Rs. 211/- (Rupees Two Hundred and Eleven Only) per equity share for an amount aggregating to Rs. 26,21,02,464 /- (Rupees Twenty-Six Crore Twenty-One Lakh Two Thousand Four Hundred Sixty-Four only)
iii.	No. of Investors	01 (One)
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Annexure II

Sr. No.	Name of the Allottees	Category of the Allottees	No. of Equity Shares allotted	Amount (in Rs.) (Other than Cash)
1.	Bhanwar Lal Borana	Non -Promoter (Individual)	11,85,984	26,21,02,464
Total			11,85,984	26,21,02,464