

February 19, 2025

To The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400 001 Scrip Code: 543514	To The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400 051 Scrip Code: VERANDA
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Sub: Intimation of Allotment of Equity Shares pursuant to the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and the rules made thereunder (the "Preferential Issue")

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir/Madam,

This is with reference to the In-principal approval granted by your good offices vide BSE letter No. LOD/PREF/AM/FIP/1820/2024-25 dated February 17, 2025, and NSE Letter No. NSE/LIST/45919 dated February 17, 2025.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the allotment committee on Wednesday, February 19, 2025, has approved the allotment of 8,56,164 (Eight Lakhs Fifty-Six Thousand One Hundred and Sixty-Four) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 292/- (Rupees Two Hundred and Ninety-Two Only) (including a premium of Rs. 282/-only) per Equity Share for an amount aggregating to Rs. 24,99,99,888/- (Rupees Twenty-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousand Eight Hundred and Eighty-Eight Only) on preferential basis, by way of private placement.

The details of pre and post allotment paid-up equity share capital of the Company are as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Pre-allotment paid up share capital	7,31,97,618	73,19,76,180
Post allotment paid up share capital	7,40,53,782	74,05,37,820

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are provided at **Annexure I**.

Kindly take the same on record and display the same on the website of your exchange. This information will also be available on the Company's website at <https://www.verandalearning.com/web/index.php/stock-exchange-intimations>

Thanks & Regards
For Veranda Learning Solutions Limited

S. Balasundharam
Company Secretary & Compliance Officer
M. No: ACS-11114

Annexure I

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Issuance of Securities:

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities issued or the total amount for which the securities will be issued.	8,56,164 (Eight Lakhs Fifty-Six Thousand One Hundred and Sixty-Four) Equity Shares face value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 292/- (Rupees Two Hundred and Ninety-Two Only) (including a premium of Rs. 282/-only) per Equity Share for an amount aggregating to Rs. 24,99,99,888/- (Rupees Twenty-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousand Eight Hundred and Eighty-Eight Only)
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
i	Name of the Investor	Saranga Investments and Consultancy Private Limited (Non-Promoter) (Body Corporate)
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	8,56,164 (Eight Lakhs Fifty-Six Thousand One Hundred and Sixty-Four) Equity Shares face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 292/- (Rupees Two Hundred and Ninety-Two Only) (including a premium of Rs. 282/-only) per Equity Share for an amount aggregating to Rs. 24,99,99,888/- (Rupees Twenty-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousand Eight Hundred and Eighty-Eight Only)
iii.	No. of Investor	01 (One)
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable